

FAIRFAX COUNTY, VIRGINIA

Industry Profile: Cybersecurity

The Fairfax County Economic Development Authority works with businesses to identify resources, programs and sources of capital to grow and/or expand. This profile provides information on the regional resources to support cybersecurity firms, key customers/industry verticals and selected companies that operate here.

500+ CYBERSECURITY COMPANIES IN FAIRFAX COUNTY

KEY CUSTOMER AND INDUSTRY VERTICALS



FEDERAL AGENCIES
(DEFENSE, CIVILIAN,
INTELLIGENCE)

FORTUNE
500

FORTUNE 500
COMPANIES



CORPORATE
HEADQUARTERS



SYSTEMS
INTEGRATORS,
IT SOLUTION
PROVIDERS



FINANCIAL
SERVICES
COMPANIES



6 MILLION+
CONSUMERS



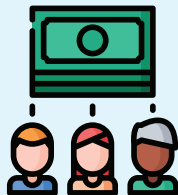
HEALTH CARE/
HEALTH IT

REGIONAL CYBERSECURITY TALENT AND PIPELINE SNAPSHOT



113K+

D.C. METRO AREA
CYBERSECURITY-
RELATED WORKFORCE



\$148K

MEDIAN WAGES



#1

STATE AND METRO
AREA IN THE U.S.
FOR INFORMATION
SECURITY ANALYSTS



5.2%

ANNUAL
GROWTH RATE
WASHINGTON, D.C., MSA
(FIVE-YEAR AVERAGE)



\$2B

COMMONWEALTH OF
VIRGINIA
TECH TALENT
INVESTMENT PROGRAM

13K+

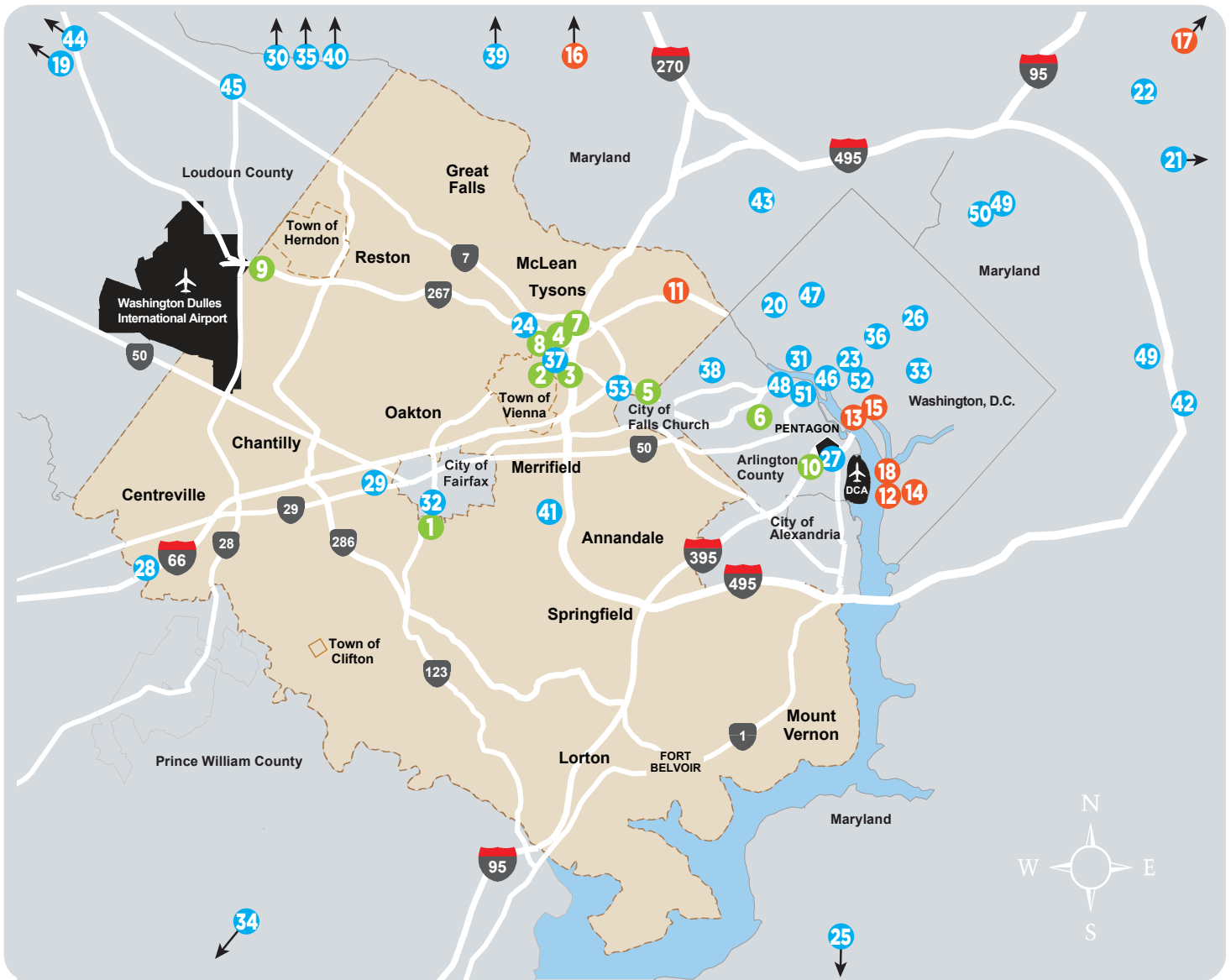
COMPUTER SCIENCE/CYBER-RELATED
COLLEGE AND UNIVERSITY DEGREES
AWARDED REGIONALLY
(2021-2022 ACADEMIC YEAR)



22

NATIONAL CENTERS OF
ACADEMIC EXCELLENCE
IN CYBERSECURITY
CAECOMMUNITY.ORG/COE-MAP

CYBERSECURITY INDUSTRY CLUSTER - KEY RESOURCES



CYBER NETWORKING AND SUPPORT ●

- 1 Commonwealth Cyber Initiative (Northern Virginia Node)
- 2 Fairfax County Economic Development Authority
- 3 Information Systems Security Association
- 4 MACH 37
- 5 Northern Virginia Technology Council
- 6 Smart City Works
- 7 The Cyber Guild
- 8 Virginia Economic Development Partnership (NOVA Office)
- 9 Virginia Innovation Partnership Corporation (VIPIC)
- 10 Women's Society of Cyberjutsu

GOVERNMENT AGENCIES ●

- 11 Central Intelligence Agency
- 12 Cybersecurity and Infrastructure Security Agency
- 13 Department of Defense - Pentagon
- 14 Department of Homeland Security
- 15 Federal Bureau of Investigation
- 16 National Institute of Standards and Technology
- 17 National Security Agency
- 18 U.S. Secret Service

EDUCATION ●

- 19 American Public University System
- 20 American University
- 21 Bowie State University
- 22 Capitol Technology University
- 23 Career Technical Institute
- 24 Catholic University
- 25 College of Southern Maryland
- 26 Columbia College
- 27 DeVry University
- 28 ECPI University
- 29 Fairfax University of America
- 30 Frederick Community College
- 31 Gallaudet University
- 32 George Mason University
- 33 Georgetown University
- 34 Germanna Community College
- 35 Hood College
- 36 Howard University
- 37 iGlobal University
- 38 Marymount University
- 39 Montgomery College
- 40 Mount St. Mary's College
- 41 Northern Virginia Community College
- 42 Prince George's Community College
- 43 SANS Technology Institute
- 44 Shepherd University
- 45 Strayer University
- 46 The George Washington University
- 47 University of District of Columbia
- 48 University of Management and Technology
- 49 University of Maryland College Park
- 50 University of Maryland Global Campus
- 51 University of Virginia
- 52 University of the Potomac
- 53 Virginia Tech

**National Initiative for
Cybersecurity Careers and
Studies - Training Catalog**



CYBERSECURITY INDUSTRY CLUSTER (SELECTED COMPANIES)

FULL-SPECTRUM CYBER SERVICES

Booz | Allen | Hamilton

GENERAL DYNAMICS
Information Technology

carahsoft **Deloitte.**

 **leidos** **NORTHROP GRUMMAN**

ACCESS AND IDENTITY MANAGEMENT


A Check Point Company


SECURITY™

ID.me  **IDEMIA**

 **Trellix**

CLOUD SECURITY / MANAGED SERVICES

FORTINET 

 **GUIDEPOINT SECURITY**

NS2 
SAP NATIONAL SECURITY SERVICES

 **Microsoft**

CRITICAL INFRASTRUCTURE SECURITY

 
A TETRA TECH COMPANY

 **ARMIS.**

 **OPTIV**

NETWORK VISIBILITY AND CONTROL

 **merlin**

 **IRON BOW TECHNOLOGIES**

 **paloalto NETWORKS**

THREAT ANALYSIS/ RISK MANAGEMENT

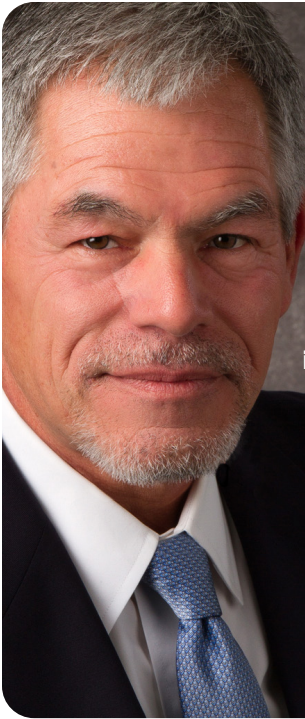
 **expel™**





splunk





“Fairfax County boasts one of the nation’s largest technology commerce epicenters in the country. Our location within the Dulles corridor affords us the opportunity to connect with and host colleagues from a wide range of industries and market niches within the cybersecurity arena, which ignites our innovative spirit. We are excited to be situated so close to top talent and respected influencers.”

*John Higginbotham
CEO
Blue Ridge Networks, Inc.*



“The cyber tech community relies on us to accelerate access to the largest IT market in the world—the U.S. Government. At the same time, the government community works with us to accelerate access to groundbreaking cyber innovations. Fairfax County is at the epicenter of cyber talent and tech innovation, enabling us to hire exceptional people.”

*Julie Xiang
General Manager
Merlin Cyber*

RECENT CYBERSECURITY COMPANY GROWTH

CAPITAL INVESTMENT

- | | |
|-------------------|--------------------------------------|
| Aura | Digital ID protection |
| HivePro | Threat Exposure Management Platform |
| hushmesh | Global Unified Identity/Trust |
| ID.ME | Identity Verification |
| Intraprise Health | Cybersecurity Platform/Health Care |
| Neovera | Managed Cybersecurity Services/Cloud |
| OP[4] | Product Security Platform |
| RED Lattice | Vulnerability Detection/AI |
| Silent Push | Threat Detection Platform |
| Tidal Cyber | Threat Detection Platform |
| Ultraviolet Cyber | Cybersecurity as a Code Platform |
| Vector Zero | Security as a Service Platform |

JOBS AND/OR SPACE EXPANSIONS

- | | |
|----------------|-------------------------------------|
| SpiderOak | Satellite Cybersecurity |
| Trellix | Threat Detection |
| Armis Security | Asset Visibility and Security |
| SAP NS2 | Information Security and Compliance |

SOURCE: PITCHBOOK AND FCEDA



NEED HELP FINDING TALENT?

FCEDA'S TALENT INITIATIVE IS A GREAT RESOURCE!

WORKINNORTHERNVIRGINIA.COM



FOR MORE INFO

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